



## GasTechno® Corp – Investor Opportunity Teaser

Clean Fuel. Clear Returns. Public in Q4 2025.

GasTechno is actively seeking **crossover investors**—public market-aligned institutions and accredited individuals—who provide late-stage private capital with an eye toward NYSE participation. These investors typically invest just prior to an effective date public listing to benefit from early liquidity, price transparency, and long-term value realization.

We welcome inquiries from crossover investors aligned with our upcoming NYSE direct listing and commercial production launch.

### NYSE Direct Listing Imminent

GasTechno® is preparing for a direct listing on the NYSE in Q4 2025, unlocking shareholder liquidity and national visibility. Our Class A shares are structured to qualify for QSBS tax exemption, offering early investors the potential for 100% capital gains exclusion.

- NYSE Direct Listing Target: Q4 2025
- Final Shareholders Needed: 200 to reach SEC 400 requirement
- Audited Financials | SEC S-1 in progress
- \$1B+ Valuation Target based on scaled deployments

### Commercialization Begins at the GasTechno Energy Center

GasTechno is launching manufacturing of its patented Mini-GTL® and Micro-GTL® methanol systems at the GasTechno Energy Center. These modular, catalyst-free systems convert stranded gas into clean fuels with lower costs and global scalability.

- Production Launch: Q3 2026
- 70% Lower CAPEX/OPEX vs. traditional GTL for Distributed Datacenters
- 40+ Patent and applications | Modular, Distributed Design
- Patented CO<sub>2</sub>-Ethanol, Diesel and Jet Fuel Pathway in Development
- Class 8 Truck Conversions for Methanol and Hydrogen Vehicles

- Energy Centers Nationwide with first-mover Detroit to Chicago Truck Route Planned
- Global Scale: Targeting U.S., LatAm, Africa, Asia

## **20 Years of Clean Fuel Innovation**

- Proprietary IP developed since 2004
- Significant dominant position with *Conclusion by Aon IP stating: 'GasTechno's patents create "basis for market premium" with no direct peers in the Direct GTL space.'*
- Real-world revenue potential through commercial Energy Centers
- Capital markets are positioned for cleaner fuels and lower cost transportation

## **Final Investor Onboarding Underway**

GasTechno must secure its final 200 accredited or offshore investors to meet SEC listing thresholds. This is a rare opportunity to claim a pre-listing shareholder position in a patented, go-to-market clean energy company with entrepreneurial integrity.

📄 **Reg D 506(c):** \$20M raise, \$750 minimum (\$100,000 minimum Preferred)

📄 **Reg S:** \$5M raise, \$150 minimum (\$50,000 minimum Preferred)


📄 **Price/Share:** \$1.50 (both)


📄 **Valuation:** \$250M pre-money (preliminary)

“The SEC requires 400 shareholders. We have 200. Will you be one of the final 200 to help unlock our NYSE listing?”

## **Contact Investor Relations**

Walter Breidenstein, CEO

 [IR@gastechno.com](mailto:IR@gastechno.com)

 [gastechnocorp.com](http://gastechnocorp.com)

This offering is made pursuant to Rule 506(c) of Regulation D and Regulation S.

For accredited and non-U.S. investors only. Not an offer to the general public.