



## Investor Onboarding Packet – GasTechno Corp Regulation D, 506(c) USA Offering or the Regulation S Foreign Offering

### 1. Welcome Message

Thank you for your interest in GasTechno Corp’s Regulation D, Rule 506(c) offering. We are excited to welcome you as a potential investor in our clean energy company, focused on methane-to-methanol conversion through our patented Mini-GTL® technology.

### 2. Offering Overview

#### Offering Terms Comparison: 506(c) vs Reg S

Term	506(c) Investor	Reg S Foreign Investor
Offering Type	Reg D, Rule 506(c)	Regulation S (Non-U.S. Persons)
Offering Size	\$20,000,000	\$5,000,000
Minimum Investment	500 shares (\$750.00)	100 shares (\$150.00)
Price per Share	\$1.50	\$1.50
Valuation (Pre-Money)	\$250,000,000 (preliminary)	\$250,000,000
Use of Proceeds	Mini-GTL deployments, corporate growth, S-1 filing, NYSE listing	At management discretion across identified categories

### 3. Step-by-Step Process Required To Invest and Document Ownership

To participate, please follow these two steps:

a) Locate our GasTechno Corp Landing Page and review our information. The Landing Page is at <https://gastechnocorp.com/> and <https://rumble.com/user/gastechnocorp>. These sites can be reviewed to make an informed decision as an USA accredited or foreign investor.

b) Locate the [Deal Page 506c - Accredited Investors](#) or the [Deal Page - Foreign Investors](#) buttons and follow through to the Subscription Agreement. The program uses the only approved SEC software to validate and verify a signature. RightSignature software will take the investor through each step using a **Red Button** to click through each step to complete the verified purchase process.

In order to complete the verification process each investor will be required to provide the following information in the Checklist Required at the top of Page 2. If properly completed the investor will be included in the SEC S-1 filing without further verification required.

**This offering is made pursuant to Regulation D, Rule 506(c) and Regulation S, where applicable to each investor type, of the Securities Act of 1933. This document does not constitute an offer to sell or a solicitation of an offer to buy any securities.**

### Checklist: Required Documents for 506(c) vs Reg S Foreign Investors

Document / Requirement	506(c) Investor	Reg S Foreign Investor
Access via Deal Page & RightSignature Workflow	✔ Required	✔ Required
Accredited Investor Verification Letter	✔ Required	✘ Not Required
Valid Government ID	✔ Required	✔ Required
Proof of Address (e.g., utility bill)	✔ Required	✘ Not Required

#### 4. Accredited Investor Verification Instructions

Per SEC rules under Rule 506(c), all investors must provide documentation proving their accredited status. You may do this by providing any of the following:

- Third-party verification letter from CPA, attorney, or registered investment advisor
- IRS tax returns showing income > \$200,000 (individual) or \$300,000 (joint)
- Bank/brokerage statements showing net worth > \$1 million (excluding primary residence)

#### 5. Wire Instructions For USA and Foreign Banks

Bank Name: Chase Bank

Branch Manager: Luke Holtrop | Chase | NMLS ID 2358445

Bank Address: 1153 S M 75, Boyne City, Michigan 49712

Account Name: GasTechno Corp

Account Address: 4740 Skop Road, Boyne Falls, Michigan 49713

Account Number: email [IR@gastechno.com](mailto:IR@gastechno.com) to request information in confidence

Routing Number (USA ACH & USA Wires ONLY): 072000326

SWIFT Number (International Wires ONLY): CHASUS33

Crypto Transfer: Contact [IR@gastechno.com](mailto:IR@gastechno.com)

#### 6. Credit Card-Debit Card Instructions for VISA-MC Link

USA Investor Payment Link: <https://investgastechno.com/subscription/payment/>

Foreign Investor Payment Link: <https://investgastechnocorp.com/subscription/payment/>

#### 7. Contact Information

For any questions, document submissions, or status updates, please contact:

Walter Breidenstein

Chairman & CEO, GasTechno Corp

Email: [walterb@gastechno.com](mailto:walterb@gastechno.com)

Phone: 231-881-4233 (leave message on cell phone, will return call)

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